

HEUSSEN: Legal Consulting for Hamburg-based reconcept Involving Bond Issue

Oct. 13, 2015

Headquartered in Hamburg, Germany, investment company reconcept has issued a bond for its latest wind energy project ("*reconcept 07 Anleihe der Zukunftsenergie Wind Deutschland GmbH & Co KG*"). At a volume of 7.75 million Euros, the bond comes with a 5-year maturity and a fixed interest rate at 5% p.a.

The issuer is also currently in negotiations to acquire Märkische Windkraft 80 GmbH & Co. KG (anchor investment), the operator of the Mertensdorf wind farm in northeast Germany. In its quest for potential investment projects, reconcept has been eyeing other onshore wind power plants in Germany as well.

An expert consulting team from the international corporate law firm HEUSSEN under the leadership of Partners Dr. Cristof Schmidt (corporate/M&A law) and Maximilian Burger (renewable energies law) offered full-range legal services to reconcept. They guided the company through the process of preparing its security prospectus for approval by Germany's Federal Financial Supervisory Authority (BaFin). Along with Dr. Schmidt and Maximilian Burger, team members included Dr. Johannes Weideler (Partner, corporate and capital market law) as well as Herwig Pape (Senior Lawyer, corporate and supervisory law).

About reconcept GmbH

The company mission of reconcept GmbH is to develop and offer capital investments centered on physical assets. Here the company focuses on regenerative energies by investing in wind, solar and hydroelectric power plants. Currently, reconcept offers investment opportunities to investors in Germany, Finland and Canada. Since its foundation in 1998, reconcept GmbH has brought 32 energy funds to market. With an investment volume of around 485 million Euros at its disposal, the company has financed about 230 wind power plants (345 MW installed capacity in total) along with a number of solar parks in both Germany and Spain. Add to that a total of about 145 million Euros in the form of capital from private investors. For more information, please visit www.reconcept.de.

About HEUSSEN

HEUSSEN Rechtsanwaltsgesellschaft mbH is a full-service corporate law firm based in Germany, comprising over 120 attorneys, tax advisers, auditors and notaries at its offices in Munich, Frankfurt, Stuttgart and Berlin as well as Italy and the Netherlands. Offering national and international corporate consulting in all areas of commercial law, HEUSSEN is a member of MULTILAW, one of the largest international networks of independent law groups with 80 selected law firms in 70 countries.

For more information, please visit www.heussen-law.de

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