

HEUSSEN: Consulting for Ostertag Solutions AG on Shareholding Deal

Stuttgart, Nov. 20, 2016: Frankfurt-based equity investor VR Equitypartner is participating in a consortium for shares in Ostertag Solutions AG, a Stuttgart-based communications service provider. As part of the deal, company founder Gerhard Ostertag, retains both his interest in the company and his operational capacity as its executive director. For its part, Ostertag Solutions AG agreed to the deal with the intended goal of continuing the same period of strong growth it has been experiencing for the past several years, expecting that being part of the consortium will put it in a favorable position to meet any challenges in the future.

During the transaction, shareholders at Ostertag Solutions AG relied on HEUSSEN for comprehensive legal advice, specifically from one of its legal expert teams co-headed by Dr. Thomas Beck (Partner, M&A/ industrial property rights) and Dr. Volker Schwarz (Partner, M&A/corporate law). Other team members included Tobias Scholl (Partner, insurance law) as well as Michaela Schwuchow (Associate, corporate/commercial law).

Ostertag Solutions AG is a leading, cross-regionally active provider of corporate communication network solutions headquartered in Walddorfhäslach near Stuttgart. Ever since its foundation in 1995, the company has been experiencing strong periods of growth, especially within the last few years. Part of the reason for this was the ability of the Ostertag company to identify the ongoing market trend towards integrated, company-wide communication solutions for all employees across all customer sites and its ability to fully capitalize on this trend. Company services cover the entire bandwidth from consulting, sales and customer service through software development and hosting all the way to training and other staff-oriented services.

Founded in 1995, Ostertag Solutions AG has been operating as a non-listed public company since 2009 with presently more than 200 employees and 22.9 million Euros in revenue generated in the fiscal year 2015/2016. Owing to its continuing growth, the company is in a position to not only save all present jobs, but to create more of them a well.

About HEUSSEN

HEUSSEN Rechtsanwaltsgesellschaft mbH is a full-service corporate law firm based in Germany, comprising over 120 attorneys, tax advisers, auditors and notaries at its offices in Munich, Frankfurt, Stuttgart and Berlin as well as its branch offices in Italy and the Netherlands. Offering national and international corporate consulting in all areas of commercial law, HEUSSEN is a member of MULTILAW, one of the largest international networks of independent law groups with more than 8,500 lawyers in 80 selected law firms in more than 75 countries and more than 150 commercial centres around the world. www.heussen-law.de

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